

WEDNESDAY 28 JANUARY 2009 AT 7.00 AM

Numis Corporation Plc (“Numis”)

Exercise of Options

The Board of Numis announces that, on 27 January 2008, it approved the exercise of 80,000 share options (0.074% of issued share capital) under the Numis Unapproved Executive Share Option Scheme.

Number of options over Numis shares	Subscription price	Latest exercise date
30,000	58.5p	28 March 2010
50,000	50.5p	9 May 2010

The exercise of the aforementioned options over Numis ordinary shares will be funded from existing Numis shares held by the Numis Corporation Plc Employee Benefit Trust No.2 (“EBT No.2”). The new Numis shares will rank pari passu with all existing Numis shares.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue is **107,555,594** with each ordinary share carrying the right to vote. There are no shares held in treasury.

The total number of voting rights in Numis is **107,555,594**

28 January 2009

END

Contacts

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